

Gennaro (Gerry) Gatto
Hons B.A., LL. B



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WILL INSTRUCTIONS FORM

Executor: This person administers your Last Will and Testament. They will be in charge of following the wishes that you express in your Will. Generally, your executor cannot be someone who has committed a criminal offence or someone who has declared bankruptcy.

Please tell us who you would like to name as your primary executor(s):

Client 1 Primary Executor(s):

Client 2 Primary Executor(s):

Please tell us who you would like to name as your alternate executor(s) if your primary executor has predeceased you, or is unwilling or unable to act:

Client 1 Alternate Executor(s):

Client 2 Alternate Executor(s):

**** Note:** Please provide the full legal names, addresses, and contact details for anyone named in this section. Please also list their relationship to you (i.e. spouse, child, sibling, friend).

Beneficiaries: Your beneficiary, or beneficiaries, will receive a gift or gifts from the estate. You can name as many beneficiaries as you wish. You can set out specific gifts (i.e. specific cash amounts, vehicles, properties) and residual gifts (a percentage of your estate). You may also wish to name alternate beneficiaries in case your primary beneficiaries predecease you.

Power of Attorney Instructions

Power of Attorney for Personal Care: Your attorney for personal care will have the power to make decisions on your behalf regarding your medical care, as well as your shelter, nutrition, and safety if you become incapacitated (unable to make decisions for yourself, as identified by a medical professional). Please specify who you wish to name as your attorney for personal care.

Client 1 Primary Attorney(s):

Client 2 Primary Attorney(s):

Please tell us who you would like to name as your alternate attorney(s) if your primary attorney has predeceased you, or is unwilling or unable to act:

Client 1 Alternate Attorney(s):

Client 2 Alternate Attorney(s):

Power of Attorney for Property: Your attorney for property will have the power to make decisions on your behalf and have signing authority for you regarding your financial affairs. Please specify who you wish to name as your attorney for property:

Client 1 Primary Attorney(s):

Client 2 Primary Attorney(s):

Please tell us who you would like to name as your alternate attorney(s) if your primary attorney has predeceased you, or is unwilling or unable to act:

Client 1 Alternate Attorney(s):

Client 2 Alternate Attorney(s):
